

**Northwest Montana Estate Planning Council
 Membership Meeting Minutes
 May 15, 2024, 6:00 p.m.
 Basement Meeting Room, National Parks Realty, Whitefish, Montana**

Members Present:	Aaron Ells, Marija Berney, Jennifer Crowley, Alan Davis, Erika Dorrington, Cody Kirk, Jasmine Morton, Kelly O'Brien, Connie Page, Deborah Pearson, Shay Smithwick-Hann, Addison Vergara, David Wigginton, Craig Woods,
Others:	Kiersten Molcak, Liz Scholten, John Wagner, Andrea Bryant, Johanna Pickel, Angie O'Connor

<i>Topic</i>	<i>Discussion</i>
Call to Order (18:00)	1. Quorum of members present. 2. Attendee introductions.
Calendar (18:12)	Review upcoming events
Presentation (1820)	Johanna Pickel presents on special needs trust estate planning considerations
Adjourn	The meeting was adjourned.

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