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PEOPLE

Marija Berney, CPA Shareholder Whitefish, MT



Areas of Expertise

Accounting
Professional Advisory
Tax

Designations and

Professional Memberships

Montana State Society of CPAs Flathead Society of CPAs

(406) 962 2507

(406) 862-2597

Certified Public Accountant – 2013

Licensures

Education

B.S. in International Economics / Finance 2007 University of Amsterdam – Amsterdam, Netherlands



in connect with me

Marija Berney's love for travel and new cultures has taken her from Eastern Europe to The Netherlands, Southern California, Hawaii and finally Montana, which she now calls home. Here she has found mountain beauty and opportunity to do what she loves – contributing to her clients' financial successes.

Marija enjoys helping clients navigate the complex and ever-evolving world of tax law and financial reporting. She looks beyond their immediate needs to make sure that the advice she gives each today will fit into tomorrow's big picture.

Being part of the JCCS team lets Marija take a 360-degree approach to each client's unique situation. A combination of diverse expertise within the firm and the latest technology allows her to provide services that address multiple concerns. A recent client relationship that started with tax return preparation led to a cloud-based bookkeeping solution for their business, a retirement plan and an investment strategy tailored to the client's family needs. This gave the client more time to focus on growing their business and has helped them look into the future with confidence.

RESOURCES

Financial Calculators



Tax Links

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